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上海大眾公用事業(集團)股份有限公司

Shanghai Dazhong Public Utilities (Group) Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1635)

**OVERSEAS REGULATORY ANNOUNCEMENT
ANNOUNCEMENT ON COMPLETION OF CHANGES IN
THE REGISTRATION WITH THE BUREAU OF INDUSTRY AND
COMMERCE IN RESPECT OF ACQUIRED SHARES**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following sets out the “Announcement on Completion of Changes in the Registration with the Bureau of Industry and Commerce in Respect of Acquired Shares” published by Shanghai Dazhong Public Utilities (Group) Co., Ltd.* on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn>).

By order of the Board of Directors
Shanghai Dazhong Public Utilities (Group) Co., Ltd.*
Yang Guoping
Chairman

Shanghai, the People's Republic of China
23 May 2018

As at the date of this announcement, the Board of Directors comprises Mr. YANG Guoping, Mr. LIANG Jiawei, Ms. YU Min, Mr. ZHUANG Jianhao and Mr. YANG Weibiao as executive Directors; Mr. CHAN Wing Kin, Mr. LI Songhua and Mr. CHEUNG Yip Sang as non-executive Directors; and Mr. WANG Kaiguo, Mr. YAO Cho Fai Andrew, Mr. CHOW Siu Lui, Mr. WANG Hongxiang and Mr. LIU Zhengdong as independent non-executive Directors.

* For identification purposes only

Shanghai Dazhong Public Utilities (Group) Co., Ltd.*
Announcement on Completion of Changes in the
Registration with the Bureau of Industry and Commerce
in Respect of Acquired Shares

The board of directors of the Company (the “Board”) and all members of the Board warrant that there are no false representations, misleading statements or material omissions in this announcement, and are severally and jointly responsible for the authenticity, accuracy and completeness of the content herein.

I. Basic Information on Acquired Shares

As disclosed in the “Announcement on Acquired Shares and Foreign Investment” (Number: Lin 2018-025) and “Supplemental Announcement on Acquired Shares and Foreign Investment” (Number: Lin 2018-026) issued by the Company on 19 May 2018 and 22 May 2018 respectively, the Company acquired 100% equity interest of Shanghai Ruyu Energy Investment Co. Ltd. (“Shanghai Ruyu”) held by Lin Kewen and Lin Leiyan, among which 89% was held by Lin Kewen and 11% was held by Lin Leiyan at a consideration of RMB1,077,960,971.51. The Company acquired 49% equity interest of Shanghai Huiran Investment Co. Ltd. (“Shanghai Huiran”) held by Lin Kewen at a consideration of RMB527,144,474.29.

II. Progress on Acquired Shares

The Company paid the consideration of 40% equity interest to the Transferor in accordance with the Share Transfer Agreement on 22 May 2018 and completed the relevant procedures of changes in the registration with the bureau of industry and commerce in respect of Shanghai Ruyu and Shanghai Huiran on 23 May 2018, and has obtained the Business Licenses issued by the Market Supervision Commission of Chongming District in Shanghai (上海崇明区市场监督管理局), details of which are as follows:

(1) Name: Shanghai Ruyu Energy Investment Co. Ltd.

Unified social credit code: 91310117MA1J11KR28

Company type: a company with limited liability (sole investment by foreign investment company)

Registered address: Room G1016, Block 10, No. 1021 Sanshuang Road, Gangxi Town, Chongming District, Shanghai (Shanghai Jinqiao Economic Development Zone (上海津桥经济开发区))

Legal representative: Liang Jiawei

Registered capital: RMB56.1 million

Establishment date: 6 November 2015

Business scope: technology development, consulting, transfer and services in the field of energy technology, etc.

The changed shareholding structure is as follows:

Shareholders	Amount of contribution (10,000 yuan)	Proportion of registered capital (%)
Shanghai Dazhong Public Utilities (Group) Co., Ltd.*(上海大众公用事业（集团）股份有限公司)	5,610	100

(2) Name: Shanghai Huiran Investment Co. Ltd.

Unified social credit code: 91310117MA1J117090

Company type: a company with limited liability (invested or held by a natural person)

Registered address: Room G1015, Block 10, No. 1021 Sanshuang Road, Gangxi Town, Chongming District, Shanghai (Shanghai Jinqiao Economic Development Zone (上海津桥经济开发区))

Legal representative: Lin Kewen

Registered capital: RMB55.4 million

Establishment date: 6 November 2015

Business scope: industrial investment, corporate management advisory services, commercial information advisory services.

The changed shareholding structure is as follows:

Shareholders	Amount of contribution (10,000 yuan)	Proportion of registered capital (%)
Shanghai Dazhong Public Utilities (Group) Co., Ltd.*(上海大众公用事业（集团）股份有限公司)	2,714.60	49
Lin Kewen	2,216.00	40
Lin Leiyuan	609.40	11

(3) Documents Available for Inspection

Business Licenses of Shanghai Ruyu Energy Investment Co. Ltd. and Shanghai Huiran Investment Co. Ltd.

Announcement is hereby given.

Board of Directors of Shanghai Dazhong Public Utilities (Group) Co., Ltd.*

24 May 2018

** For identification purpose only*