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上海大眾公用事業(集團)股份有限公司

Shanghai Dazhong Public Utilities (Group) Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1635)

OVERSEAS REGULATORY ANNOUNCEMENT

ANNOUNCEMENT

REGARDING THE PROGRESS OF CONNECTED TRANSACTION ON CO-INVESTMENT WITH CONNECTED PERSON

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following sets out the “Announcement Regarding the Progress of Connected Transaction on Co-Investment with Connected Person” published by Shanghai Dazhong Public Utilities (Group) Co., Ltd.* on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn>).

By order of the Board

Shanghai Dazhong Public Utilities (Group) Co., Ltd.*

Yang Guoping

Chairman

Shanghai, the People's Republic of China

13 January 2020

As at the date of this announcement, the executive directors of the Company are Mr. YANG Guoping, Mr. LIANG Jiawei, Ms. YU Min, Mr. ZHUANG Jianhao and Mr. YANG Weibiao; the non-executive directors of the Company are Mr. CHAN Wing Kin, Mr. LI Songhua and Mr. CHEUNG Yip Sang; and the independent non-executive directors of the Company are Mr. WANG Kaiguo, Mr. YAO Cho Fai Andrew, Mr. CHOW Siu Lui, Mr. WANG Hongxiang and Mr. LIU Zhengdong.

* For identification purpose only

Stock Code: 600635	Stock Short Name: Dazhong Public Utilities	No.: Lin 2020-001
Bond Code: 143500	Bond Short Name: 18 Public Utilities 01	
Bond Code: 143740	Bond Short Name: 18 Public Utilities 03	
Bond Code: 143743	Bond Short Name: 18 Public Utilities 04	
Bond Code: 155745	Bond Short Name: 19 Hu Zhong 01	

**SHANGHAI DAZHONG PUBLIC UTILITIES (GROUP) CO., LTD.*
ANNOUNCEMENT REGARDING THE PROGRESS OF CONNECTED
TRANSACTION ON CO-INVESTMENT WITH CONNECTED PERSON**

The board of directors and all directors of the Company guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and severally and jointly accept responsibility as to the truthfulness, accuracy and completeness of the content herein.

In the 20th meeting of the 10th session board of directors (the “Board”) of Shanghai Dazhong Public Utilities (Group) Co., Ltd.* (the “Company”) held on 27 December 2019, the Proposal in Relation to a Connected Transaction in Respect of External Investments by the Company Together with Connected Person was considered and approved. Accordingly, the Company, Zhuhai Dingxin Huaxuan Asset Management Partnership (Limited Partnership)* (珠海鼎信華軒資產管理合夥企業(有限合夥)), Dazhong Transportation (Group) Co., Ltd.* (大眾交通(集團)股份有限公司) and Shanghai Dazhong Business Management Co., Ltd.* (上海大眾企業管理有限公司) will jointly invest in Shenzhen Qianhai Weifenglai Equity Investment Management Co., Ltd.* (深圳前海微風來股權投資管理有限公司), and the subscribed capital contribution of the Company is RMB100 million. For details, please refer to No. Lin 2019-041 announcement of the Company.

Recently, Qianhai Weifenglai has obtained the Private Investment Fund Filing Record issued by the Asset Management Association of China (“AMAC”). The Fund’s filing with AMAC pursuant to the requirements under the relevant laws and regulations on Securities Investment Fund and the Interim Measures for the Supervision and Management of Private Investment Funds have been completed, the relevant details of which are as follows:

Name of fund: Shenzhen Qianhai Weifenglai Equity Investment Management Co., Ltd.*
Name of manager: Shenzhen Dingxin Capital Investment Management Co., Ltd.*
Name of custodian: China Merchants Bank Co., Ltd.
Date of filing: 9 January 2020
Filing reference number: SJN093

The Company will actively focus on the operation of Qianhai Weifenglai and timely disclose relevant information. Investors are hereby reminded to pay attention to investment risks.

It is hereby notified.

The Board of Directors
Shanghai Dazhong Public Utilities (Group) Co., Ltd.*

14 January 2020

- Documents available for inspection:
 - Private Investment Fund Filing Record of Asset Management Association of China

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